

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
Internal Revenue Code Sections 301, 316, 852

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
See Statement 1 for the per share amounts and dates of distributions impacted by this organizational action, which is reportable with respect to calendar year 2021.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ Ronald Fisher Date ▶ 03/09/2022

Paid Preparer Use Only	Print your name ▶ <u>Ronald Fisher</u>	Preparer's signature	Title ▶ <u>Assistant Treasurer</u>	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name				Firm's EIN ▶	
	Firm's name ▶				Phone no.	
	Firm's address ▶					

BLACKROCK TCP CAPITAL CORP.
F.E.I.N. 56-2594706
FOR THE PERIOD ENDED DECEMBER 31, 2021
ATTACHMENT TO FORM 8937

Non-Taxable Return of Capital

Payable Date	Per Share Reduction of Basis in Stock	
3/31/2021	\$	0.058698
6/30/2021	\$	0.058698
9/30/2021	\$	0.058698
12/31/2021	\$	0.058698