



**Part II** Organizational Action *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
Internal Revenue Code Sections 368, 354 and 358.

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**18** Can any resulting loss be recognized? ▶ Generally, no gain or loss should be recognized with this organizational action.  
However, gain or loss may be recognized in conjunction with the receipt of cash in lieu of fractional shares of BlackRock TCP Capital Corp.

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The reportable tax year is 2024.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here** Signature ▶ Ronald Fisher Date ▶ 4/26/24

Print your name ▶ Ronald Fisher Title ▶ Assistant Treasurer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	<u>Baruch J. Cohen</u>	<u>Baruch J. Cohen</u>	<u>4/26/2024</u>		<u>P01269048</u>
	Firm's name ▶ <u>Deloitte Tax LLP</u>			Firm's EIN ▶	<u>86-1065772</u>
	Firm's address ▶ <u>30 Rockefeller Plaza, New York, NY 10112-0015</u>			Phone no.	<u>212-492-4000</u>