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Unit 1 – 15782 Marine Drive,  
White Rock, British Columbia, Canada V4B 1E6

## NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN** that the Annual General and Special Meeting (the “**Meeting**”) of the shareholders of Pulsar Helium Inc. (the “**Company**”) will be held at Unit 1 – 15782 Marine Drive, White Rock, British Columbia on Tuesday, April 30, 2024, at the hour of 9:00 a.m. (PDT) for the following purposes:

1. **to receive** the audited financial statements of the Company for the nine months ended September 30, 2023, together with the auditors’ report thereon;
2. **to fix** the number of directors at six;
3. **to elect** directors for the ensuing year;
4. **to re-appoint** Davidson & Company LLP as auditors for the Company for the ensuing year and to authorize the directors to fix the remuneration of the auditors;
5. **to consider** and, if thought fit, ratify, confirm and approve, by ordinary resolution the renewal of Company’s Stock Option Plan as set out in the attached Information Circular;
6. **to consider** and, if thought fit, with or without variation, the Potential Control Person Resolution, the full text of which is set forth in Part 3 of the Information Circular, to have disinterested shareholders approve the potential creation of a control person;
7. **to consider** and, if thought fit, with or without variation, the Executive Fee Arrangement and the Director Fee Arrangement Resolution, the full text of which is set forth in Part 3 of the Information Circular, to have disinterested shareholders approve the Executive Fee Arrangement and the Director Fee Arrangement; and
8. **to transact** such other business as may properly come before the Meeting or any adjournment thereof.

The accompanying Management Information Circular provides additional information relating to the matters to be addressed at the meeting and is deemed to form part of this Notice.

The Board of Directors have fixed the close of business on March 13, 2024, as the record date for determination of Shareholders entitled to notice of and the right to vote at the Meeting either in person or by proxy.

Shareholders are entitled to vote at the meeting either in person or by proxy. Those who are unable to attend the meeting are encouraged to read, complete, sign, date and mail the enclosed form of proxy in accordance with the instructions set out in the proxy and in the Management Information Circular accompanying this Notice. Please advise the Company of any change in your mailing address.

Dated at White Rock, British Columbia this 13<sup>th</sup> day of March, 2024.

**BY ORDER OF THE BOARD OF DIRECTORS**

*“Thomas Abraham-James”*

President, Chief Executive Officer and Director