



www.pulsarhelium.com

Unit 1 – 15782 Marine Drive,
White Rock, British Columbia, Canada V4B 1E6

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting (the “**Meeting**”) of the shareholders of Pulsar Helium Inc. (the “**Company**”) will be held at Unit 1 – 15782 Marine Drive, White Rock, British Columbia on Friday, May 2, 2025, at the hour of 11:00 a.m. (Pacific) for the following purposes:

1. **to receive** the audited financial statements of the Company for the year ended September 30, 2024, together with the auditors’ report thereon;
2. **to fix** the number of directors at seven (7);
3. **to elect** directors for the ensuing year;
4. **to re-appoint** Davidson & Company LLP as auditors for the Company for the ensuing year and to authorize the directors to fix the remuneration of the auditors;
5. **to consider** and, if thought fit, ratify, confirm and approve, by ordinary resolution the renewal of Company’s Stock Option Plan as set out in the attached Information Circular;
6. **to consider** and, if thought fit, to pass, with or without variation, an ordinary resolution, to approve an alteration to the Company’s Articles to include disclosure notice requirements and restrictions on a default share, as more particularly described in the accompanying Information Circular; and
7. **to transact** such other business as may properly come before the Meeting or any adjournment thereof.

The accompanying Management Information Circular provides additional information relating to the matters to be addressed at the meeting and is deemed to form part of this Notice.

The Board of Directors have fixed the close of business on March 28, 2025, as the record date for determination of Shareholders entitled to notice of and the right to vote at the Meeting either in person or by proxy.

Shareholders are entitled to vote at the meeting either in person or by proxy. Those who are unable to attend the meeting are encouraged to read, complete, sign, date and mail the enclosed form of proxy in accordance with the instructions set out in the proxy and in the Management Information Circular accompanying this Notice. Please advise the Company of any change in your mailing address.

Dated at White Rock, British Columbia this 2nd day of April, 2025.

BY ORDER OF THE BOARD OF DIRECTORS

“Thomas Abraham-James”

President, Chief Executive Officer and Director