BROADRIDGE FINANCIAL SOLUTIONS

SUPPLEMENTAL REPORTING DETAIL

FIRST QUARTER FISCAL YEAR 2018

ADDITIONAL PRODUCT LINE REPORTING

	Quarter Ended September 30,		$	%
$ in millions	2018	2017	Change	Change
Investor Communication Solutions ("ICS")				
Equity proxy	$30.0	$30.8	($0.9)	-3%
Mutual fund interims	49.2	44.2	5.0	11%
Customer communications & fulfillment	181.5	183.7	(2.2)	-1%
Other ICS	79.2	70.4	8.9	13%
Total ICS recurring fee revenues	**$339.9**	**$329.1**	**$10.8**	**3%**
Equity & other	30.8	17.6	13.2	75%
Mutual fund interims	28.5	19.8	8.7	44%
Total event driven revenues	**$59.3**	**$37.5**	**$21.8**	**58%**
Distribution	334.2	356.7	(22.5)	-6%
Total ICS revenues	**$733.5**	**$723.3**	**$10.1**	**1%**
Global Technology & Operations ("GTO")				
Equities & other	171.9	154.8	17.1	11%
Fixed income	35.9	33.0	2.9	9%
Total GTO recurring fee revenues	**$207.9**	**$187.8**	**$20.0**	**11%**
Foreign currency exchange	(16.5)	(15.9)	(0.7)	4%
Total revenues	**$924.8**	**$895.3**	**$29.5**	**3%**
Revenues by Type				
Recurring fee revenues	$547.8	$516.9	30.9	6%
Event driven revenues	59.3	37.5	21.8	58%
Distribution revenues	334.2	356.7	(22.5)	-6%
Foreign currency exchange	(16.5)	(15.9)	(0.7)	4%
Total revenues	**$924.8**	**$895.3**	**$29.5**	**3%**

Amounts may not sum due to rounding

BROADRIDGE FINANCIAL SOLUTIONS

SUPPLEMENTAL REPORTING DETAIL

FIRST QUARTER FISCAL YEAR 2018

RECURRING FEE REVENUE GROWTH DRIVERS

	Quarter Ended September 30,		
	ICS	GTO	Broadridge
Internal growth	1%	2%	1%
Net new business	2%	6%	3%
Organic recurring fee revenue growth	**3%**	**8%**	**5%**
Acquisitions	0%	3%	1%
Total recurring fee revenue growth	**3%**	**11%**	**6%**

Amounts may not sum due to rounding

BROADRIDGE FINANCIAL SOLUTIONS

SUPPLEMENTAL REPORTING DETAIL

FIRST QUARTER FISCAL YEAR 2018

SELECT OPERATING STATISTICS

	Quarter Ended September 30,		%
$ in millions	2018	2017	Change
Closed Sales	$22.9	$21.7	6%
Record Growth[1]			
Equities proxy	3%	1%	
Mutual fund interims	9%	1%	
Internal Trade Growth[2]			
Equity	6%	-3%	
Fixed income	0%	-2%	

1 Stock record growth and interim record growth measure the annual change in total positions for equity proxies and mutual fund interims, respectively, for equities and mutual funds' position data reported to Broadridge in both the current and prior year periods.

2 Internal trade growth represents the growth in trade volumes for clients whose contracts are linked to trade volumes and who were on Broadridge's trading platforms in both the current and prior year period