BROADRIDGE FINANCIAL SOLUTIONS

SUPPLEMENTAL REPORTING DETAIL (UNAUDITED)

THIRD QUARTER AND NINE MONTHS FISCAL YEAR 2017

ADDITIONAL PRODUCT LINE REPORTING

	Quarter Ended March 31,		%	Nine Months Ended March 31,		%
$ in millions	2017	2016	Change	2017	2016	Change
Investor Communication Solutions ("ICS")						
Equity proxy	$44.2	$42.3	4%	$106.6	$103.3	3%
Mutual fund interims	59.9	57.4	4%	148.3	145.6	2%
Customer communications & fulfillment	203.7	88.9	129%	576.2	239.5	141%
Other ICS	81.7	74.8	9%	221.7	209.4	6%
Total ICS recurring fee revenues	**$389.4**	**$263.3**	**48%**	**$1,052.8**	**$697.8**	**51%**
Equity & other	17.9	16.6	8%	50.0	56.2	-11%
Mutual funds	43.0	31.8	35%	78.2	87.1	-10%
Total event driven revenues	**$60.9**	**$48.5**	**26%**	**$128.2**	**$143.3**	**-11%**
Distribution	376.0	203.7	85%	1,078.3	575.7	87%
Total ICS revenues	**$826.4**	**$515.4**	**60%**	**$2,259.3**	**$1,416.8**	**59%**
Global Technology & Operations ("GTO")						
Equities & other	167.5	160.3	4%	488.8	455.9	7%
Fixed income	35.2	31.0	14%	103.4	92.4	12%
Total GTO recurring fee revenues	**$202.7**	**$191.3**	**6%**	**$592.3**	**$548.3**	**8%**
Foreign currency exchange	(20.1)	(17.8)	*nm*	(54.8)	(42.6)	*nm*
Total revenues	**$1,008.9**	**$688.8**	**46%**	**$2,796.8**	**$1,922.5**	**45%**
Revenues by Type						
Recurring fee revenues	$592.0	$454.6	30%	$1,645.1	$1,246.1	32%
Event driven revenues	60.9	48.5	26%	128.2	143.3	-11%
Distribution revenues	376.0	203.7	85%	1,078.3	575.7	87%
Foreign currency exchange	(20.1)	(17.8)	*nm*	(54.8)	(42.6)	*nm*
Total revenues	**$1,008.9**	**$688.8**	**46%**	**$2,796.8**	**$1,922.5**	**45%**

The above information is provided for supplementary purposes only.

On occasion, previously presented information may be updated. Prior period updates, if any, are not material.

Amounts may not sum due to rounding

BROADRIDGE FINANCIAL SOLUTIONS

SUPPLEMENTAL REPORTING DETAIL (UNAUDITED)

THIRD QUARTER AND NINE MONTHS FISCAL YEAR 2017

RECURRING FEE REVENUE GROWTH DRIVERS

	Quarter Ended March 31, 2017			Nine Months Ended March 31, 2017		
	ICS	GTO	Broadridge	ICS	GTO	Broadridge
Internal growth	0%	-2%	-1%	0%	1%	0%
Net new business	6%	5%	5%	4%	4%	4%
Organic recurring fee revenue growth	**6%**	**3%**	**4%**	**4%**	**5%**	**5%**
Acquisitions	42%	3%	26%	47%	3%	27%
Total recurring fee revenue growth	**48%**	**6%**	**30%**	**51%**	**8%**	**32%**

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BROADRIDGE FINANCIAL SOLUTIONS

SUPPLEMENTAL REPORTING DETAIL (UNAUDITED)

THIRD QUARTER AND NINE MONTHS FISCAL YEAR 2017

SELECT OPERATING STATISTICS

	Quarter Ended March 31,		%	Nine Months Ended March 31,		%
$ in millions	2017	2016	Change	2017	2016	Change
Closed Sales	$47.6	$28.6	66%	$125.0	$94.3	33%
Position Growth[1]						
Equities proxy	6%	9%		3%	4%	
Mutual fund interims	5%	4%		3%	5%	
Internal Trade Growth[2]						
Equity	3%	3%		4%	2%	
Fixed income	1%	0%		0%	1%	

1 Stock position growth and mutual fund interim position growth measure the annual change in total positions for equity proxies and mutual fund interims, respectively, for equities and mutual funds' position data reported to Broadridge in both the current and prior year periods.

2 Internal trade growth represents the growth in trade volumes for clients whose contracts are linked to trade volumes and who were on Broadridge's trading platforms in both the current and prior year period

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