Vontier Corporation (the "Company") is providing the following unaudited supplemental adjusted financial data for the fiscal years ended December 31, 2018, December 31, 2019 and December 31, 2020 and the fiscal quarters ended March 29, 2019, June 28, 2019, September 27, 2019, December 31, 2019, March 27, 2020, June 26, 2020, September 25, 2020 and December 31, 2020. The non-GAAP financial measures set forth in this presentation should not be considered in isolation or as a substitute for the GAAP financial measures but should be read in conjunction with the reconciliations provided herein and the historical Financial Statements, and the "Description of Certain Indebtedness" section included in the Information Statement furnished with the Company's Form 10-12B/A filed on September 21, 2020. We believe these non-GAAP financial measures assist investors and analysts in comparing our operating performance across reporting periods on a consistent basis by excluding items that we do not believe are indicative of our core operating performance. Management believes these measures are helpful in highlighting trends in our operating results, while other measures can differ significantly depending on long term strategic decisions regarding capital structure and allocation, the tax jurisdictions in which companies operate and capital investments and acquisitions.

	Year Ended	r Ended Three Months Ended Year Ended Three Months Ended							ed		Ye	ar Ended			
(\$ in millions)	December 31, 2018	March 29, 2019	June 28, 2019		eptember 27, 2019		ecember 31, 2019	December 31, 2019	March 27, 2020	June 26, 2020	eptember 25, 2020		ecember 31, 2020		ecember 1, 2020
Certain earnings data															
Mobility Technologies	\$ 2,026.3	\$ 446.6	\$544.7	\$	551.6	\$	591.3	\$ 2,134.2	\$ 448.9	\$414.1	\$ 578.6	\$	645.9	\$ 2	2,087.5
Diagnostic and Repair Technologies	639.6	168.6	154.5		162.8		152.0	637.9	160.3	119.6	168.1		169.1		617.1
Sales	\$ 2,665.9	\$ 615.2	\$699.2	\$	714.4	\$	743.3	\$ 2,772.1	\$ 609.2	\$533.7	\$ 746.7	\$	815.0	\$ 2	,704.6
Non-GAAP sales from existing businesses (core growth) (1)	4.2 %	7.0 %	4.7 %		7.0 %		4.1 %	5.6 %	1.7 %	(20.8)%	5.6 %		8.5 %		(1.2)%
Non-GAAP adjusted gross profit (2)	\$ 1,135.1	\$ 257.4	\$299.7	\$	308.0	\$	327.7	\$ 1,192.8	\$ 263.1	\$230.9	\$ 331.3	\$	362.7	\$ 1	,188.1
Non-GAAP adjusted operating profit including amortization of acquisition-related intangible assets (2)	\$ 455.9	\$ 87.0	\$135.4	\$	143.6	\$	157.7	\$ 523.7	\$ 99.9	\$84.1	\$ 172.5	\$	193.5	\$	550.0
Non-GAAP adjusted operating profit excluding amortization of acquisition-related intangible assets (2)	\$ 486.5	\$ 95.1	\$143.5	\$	151.4	\$	165.5	\$ 555.5	\$ 107.2	\$91.3	\$ 179.8	\$	200.7	\$	579.0
Non-GAAP adjusted net earnings including amortization of acquisition-related intangible assets ⁽²⁾	\$ 317.2	\$ 58.2	\$95.6	\$	101.8	\$	115.2	\$ 370.8	\$ 69.3	\$55.7	\$ 128.6	\$	141.9	\$	395.6
Non-GAAP adjusted net earnings excluding amortization of acquisition-related intangible assets (2)	\$ 340.4	\$ 64.5	\$101.9	\$	107.9	\$	121.2	\$ 395.5	\$ 74.9	\$61.2	\$ 134.4	\$	147.4	\$	418.0

- (1) Non-GAAP sales from existing businesses ("core growth") refers to total sales calculated according to GAAP but excluding (1) sales impact from acquired and divested businesses; (2) the impact of currency translation; and (3) certain other items. References to sales attributable to acquisitions or acquired businesses refer to GAAP sales from acquired businesses recorded prior to the first anniversary of the acquisition less the amount of sales attributable to certain divested businesses or product lines not considered discontinued operations prior to the first anniversary of the divestiture. The portion of sales attributable to the impact of currency translation is calculated as the difference between (a) the period-to-period change in sales (excluding sales from acquired businesses) and (b) the period-to-period change in sales (excluding sales from acquired businesses) after applying current period foreign exchange rates to the prior year period. The portion of sales attributable to other items is calculated as the impact of those items which are not directly correlated to sales from existing businesses which do not have an impact on the current or comparable period.
- (2) Reconciliations of Non-GAAP measures are presented separately herein.

(\$ in millions except per share amounts)	GAAP	Non-GAAP and adjustments	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets	Non-GAAP adjustment for amortization of acquisition- related intangible assets	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets
Sales	\$ 2,665.9	\$ _	\$ 2,665.9	\$ _	\$ 2,665.9
Gross profit	1,135.1	_	1,135.1	_	1,135.1
Operating profit	499.6	(43.7) c	455.9	30.6 d	486.5
Earnings before income taxes	507.3	(90.9) a,c	416.4	30.6 d	447.0
Net earnings	\$ 385.5	\$ (68.3) a,b,c	\$ 317.2	\$ 23.2 b,d	\$ 340.4
Net earnings per share (f)	\$ 2.29	\$ (0.41)	\$ 1.88	\$ 0.14	\$ 2.02

Vontier Corporation Summary Supplemental Adjusted Financial Data (unaudited) For the Three Months Ended March 29, 2019

(\$ in millions except per share amounts)	_(GAAP	Non-GAAP and adjustments	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets	Non-GAAP adjustment for amortization of acquisition-related intangible assets	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets
Sales	\$	615.2	\$ _	\$ 615.2	\$ _	\$ 615.2
Gross profit		257.4	_	257.4	_	257.4
Operating profit		98.8	(11.8) c	87.0	8.1 d	95.1
Earnings before income taxes		99.5	(23.6) a,c	75.9	8.1 d	84.0
Net earnings	\$	76.4	\$ (18.2) a,b,c	\$ 58.2	\$ 6.3 b,d	\$ 64.5
Net earnings per share (f)	\$	0.45	\$ (0.11)	\$ 0.35	\$ 0.04	\$ 0.39

Vontier Corporation Summary Supplemental Adjusted Financial Data (unaudited) For the Three Months Ended June 28, 2019

(\$ in millions except per share amounts)	_ (GAAP	Non-GAAP and adjustments	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets	Non-GAAP adjustment for amortization of acquisition-related intangible assets	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets
Sales	\$	699.2	\$ _	\$ 699.2	\$ _	\$ 699.2
Gross profit		299.7	_	299.7	_	299.7
Operating profit		146.6	(11.2) c	135.4	8.1 d	143.5
Earnings before income taxes		147.6	(22.6) a,c	125.0	8.1 d	133.1
Net earnings	\$	112.9	\$ (17.3) a,b,c	\$ 95.6	\$ 6.3 b,d	\$ 101.9
Net earnings per share (f)	\$	0.67	\$ (0.10)	\$ 0.57	\$ 0.04	\$ 0.61

Vontier Corporation Summary Supplemental Adjusted Financial Data (unaudited) For the Three Months Ended September 27, 2019

(\$ in millions except per share amounts)	_(GAAP	Non-GAAP and adjustments	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets	Non-GAAP adjustment for amortization of acquisition-related intangible assets	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets
Sales	\$	714.4	\$ _	\$ 714.4	\$ _	\$ 714.4
Gross profit		308.0	_	308.0	_	308.0
Operating profit		154.9	(11.3) c	143.6	7.8 d	151.4
Earnings before income taxes		157.6	(24.7) a,c	132.9	7.8 d	140.7
Net earnings	\$	121.0	\$ (19.2) a,b,c	\$ 101.8	\$ 6.1 b,d	\$ 107.9
Net earnings per share (f)	\$	0.72	\$ (0.12)	\$ 0.60	\$ 0.04	\$ 0.64

Vontier Corporation Summary Supplemental Adjusted Financial Data (unaudited) For the Three Months Ended December 31, 2019

(\$ in millions except per share amounts)	_(GAAP	Non-GAAP and adjustments	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets	Non-GAAP adjustment for amortization of acquisition-related intangible assets	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets
Sales	\$	743.3	\$ _	\$ 743.3	\$ _	\$ 743.3
Gross profit		325.7	2.0 c	327.7	_	327.7
Operating profit		162.8	(5.1) c	157.7	7.8 d	165.5
Earnings before income taxes		161.1	(14.3) a,c	146.8	7.8 d	154.6
Net earnings	\$	126.2	\$ (11.0) a,b,c	\$ 115.2	\$ 6.0 b,d	\$ 121.2
Net earnings per share (f)	\$	0.75	\$ (0.07)	\$ 0.68	\$ 0.04	\$ 0.72

Vontier Corporation Summary Supplemental Adjusted Financial Data (unaudited) For the Year Ended December 31, 2019

(\$ in millions except per share amounts)	GAAP	Non-GAAP and adjustments	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets	Non-GAAP adjustment for amortization of acquisition-related intangible assets	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets
Sales	\$ 2,772.1	\$ _	\$ 2,772.1	\$ _	\$ 2,772.1
Gross profit	1,190.8	2.0 c	1,192.8	_	1,192.8
Operating profit	563.1	(39.4) c	523.7	31.8 d	555.5
Earnings before income taxes	565.8	(85.2) a,c	480.6	31.8 d	512.4
Net earnings	\$ 436.5	\$ (65.7) a,b,c	\$ 370.8	\$ 24.7 b,d	\$ 395.5
Net earnings per share (f)	\$ 2.59	\$ (0.39)	\$ 2.20	\$ 0.15	\$ 2.35

(\$ in millions except per share amounts)	_(GAAP	Non-GAAP and adjustments	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets	Non-GAAP adjustment for amortization of acquisition-related intangible assets	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets
Sales	\$	609.2	\$ _	\$ 609.2	\$ _	\$ 609.2
Gross profit		263.1	_	263.1	_	263.1
Operating profit		21.8	78.1 c,e	99.9	7.3 d	107.2
Earnings before income taxes		21.3	69.7 a,c,e	91.0	7.3 d	98.3
Net earnings	\$	(4.2)	\$ 73.5 a,b,c,e	\$ 69.3	\$ 5.6 b,d	\$ 74.9
Net earnings per share (f)	\$	(0.02)	\$ 0.43	\$ 0.41	\$ 0.03	\$ 0.44

(\$ in millions except per share amounts)	_(GAAP	Non-GAAP and adjustments	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets	Non-GAAP adjustment for amortization of acquisition-related intangible assets	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets
Sales	\$	533.7	\$ _	\$ 533.7	\$ _	\$ 533.7
Gross profit		230.9	_	230.9	_	230.9
Operating profit		90.0	(5.9) c,e	84.1	7.2 d	91.3
Earnings before income taxes		89.6	(16.1) a,c,e	73.5	7.2 d	80.7
Net earnings	\$	68.3	\$ (12.6) a,b,c,e	\$ 55.7	\$ 5.5 b,d	\$ 61.2
Net earnings per share (f)	\$	0.41	\$ (0.08)	\$ 0.33	\$ 0.03	\$ 0.36

(\$ in millions except per share amounts)	_(GAAP	Non-GAAP and adjustments	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets	aı	Non-GAAP adjustment for mortization of acquisition- related intangible assets	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets
Sales	\$	746.7	\$ _	\$ 746.7	\$	_	\$ 746.7
Gross profit		331.3	_	331.3		_	331.3
Operating profit		178.6	(6.1) c,e	172.5		7.3 d	179.8
Earnings before income taxes		178.3	(15.7) a,c,e	162.6		7.3 d	169.9
Net earnings	\$	141.0	\$ (12.4) a,b,c,e	\$ 128.6	\$	5.8 b,d	\$ 134.4
Net earnings per share (f)	\$	0.84	\$ (0.07)	\$ 0.77	\$	0.03	\$ 0.80

(\$ in millions except per share amounts)	_(GAAP	 Non-GAAP and adjustments	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets	Non-GAAP adjustment for amortization of acquisition-related intangible assets	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets
Sales	\$	815.0	\$ _	\$ 815.0	\$ _	\$ 815.0
Gross profit		362.7	_	362.7	_	362.7
Operating profit		177.8	15.7 c,e	193.5	7.2 d	200.7
Earnings before income taxes		171.1	13.9 a,c,e	185.0	7.2 d	192.2
Net earnings	\$	136.8	\$ 5.1 a,b,c,e	\$ 141.9	\$ 5.5 b,d	\$ 147.4
Net earnings per share (f)	\$	0.81	\$ 0.03	\$ 0.84	\$ 0.03	\$ 0.87

(\$ in millions except per share amounts)	_(GAAP	Non-GAAP and adjustments	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets	Non-GAAP adjustment for amortization of acquisition-related intangible assets	Non-GAAP Adjusted cluding amortization of acquisition-related intangible assets
Sales	\$ 2	2,704.6	\$ _	\$ 2,704.6	\$ _	\$ 2,704.6
Gross profit		1,188.1	_	1,188.1	_	1,188.1
Operating profit		468.2	81.8 c,e	550.0	29.0 d	579.0
Earnings before income taxes		460.3	51.8 a,c,e	512.1	29.0 d	541.1
Net earnings		342.0	\$ 53.6 a,b,c,e	\$ 395.6	\$ 22.4 b,d	\$ 418.0
Net earnings per share (f)	\$	2.02	\$ 0.32	\$ 2.34	\$ 0.13	\$ 2.47

	Year Ended		Three M	Ionths Ended		Year Ended	Year Ended				
	December 31, 2018	March 29, 2019	June 28, 2019	September 27, 2019	December 31, 2019	December 31, 2019	March 27, 2020	June 26, 2020	September 25, 2020	December 31, 2020	December 31, 2020
Total Revenue Growth (GAAP)	6.7 %	4.9 %	3.1 %	5.9 %	2.3 %	4.0 %	(1.0)%	(23.7)%	4.5 %	9.6 %	(2.4)%
Existing businesses (Non-GAAP)	4.2 %	7.0 %	4.7 %	7.0 %	4.1 %	5.6 %	1.7 %	(20.8)%	5.6 %	8.5 %	(1.2)%
Acquisitions and divestitures (Non-GAAP)	2.7 %	0.9 %	0.6 %	0.2 %	— %	0.5 %	(0.4)%	(0.4)%	(0.5)%	— %	(0.2)%
Currency exchange rates and other (Non- GAAP)	(0.2)%	(3.0)%	(2.2)%	(1.3)%	(1.8)%	(2.1)%	(2.3)%	(2.5)%	(0.6)%	1.1 %	(1.0)%

Note: Non-GAAP sales from existing businesses ("core growth") refers to total sales calculated according to GAAP but excluding (1) sales impact from acquired and divested businesses; (2) the impact of currency translation; and (3) certain other items. References to sales attributable to acquisitions or acquired businesses refer to GAAP sales from acquired businesses recorded prior to the first anniversary of the acquisition less the amount of sales attributable to certain divested businesses or product lines not considered discontinued operations prior to the first anniversary of the divestiture. The portion of sales attributable to the impact of currency translation is calculated as the difference between (a) the period-to-period change in sales (excluding sales from acquired businesses) after applying current period foreign exchange rates to the prior year period. The portion of sales attributable to other items is calculated as the impact of those items which are not directly correlated to sales from existing businesses which do not have an impact on the current or comparable period.

Reconciliation of GAAP Operating Profit to Non-GAAP Adjusted Operating Profit Including Amortization of Acquisition-Related Intangible Assets (unaudited)

	Year Inded		,	Three M	lonth	s Ended		1	Year Ended		Year Ended				
(\$ in millions)	cember , 2018	larch , 2019		ine 28, 2019		tember , 2019	cember 1, 2019		cember 1, 2019	1arch , 2020	ne 26, 2020	ptember 5, 2020	cember 1, 2020		cember 1, 2020
GAAP Operating profit	\$ 499.6	\$ 98.8	\$	146.6	\$	154.9	\$ 162.8	\$	563.1	\$ 21.8	\$ 90.0	\$ 178.6	\$ 177.8	\$	468.2
Non-GAAP and Normalization adjustments (c) (e)	(43.7)	(11.8)		(11.2)		(11.3)	(5.1)		(39.4)	78.1	(5.9)	(6.1)	15.7		81.8
Non-GAAP Adjusted Operating profit including amortization of acquisition-related intangible assets	\$ 455.9	\$ 87.0	\$	135.4	\$	143.6	\$ 157.7	\$	523.7	\$ 99.9	\$ 84.1	\$ 172.5	\$ 193.5	\$	550.0

- a) Reflects estimated annual interest expense of \$38.5 million (\$9.6 million estimated quarterly interest expense) related to the long-term borrowings incurred in connection with the separation reflecting an estimated average borrowing cost of approximately 2.0% per annum. Amounts also reflect the elimination of \$8.5 million and \$5.5 million of interest income, net for the years ended December 31, 2018 and December 31, 2019 and \$1.7 million, \$1.7 million, \$3.1 million and (\$1.0) million for each of the three month periods ended March 29, 2019, June 28, 2019, September 27, 2019 and December 31, 2019 from intercompany financing transactions with Fortive. Additionally, each of the periods shown excludes the earnings attributable to non-controlling interest.
- b) Reflects the tax effect of adjustments using an estimated tax rate of 24.0% for the year ended December 31, 2018, 22.8% for the year ended December 31, 2019 and each of the three month periods ended March 29, 2019, June 28, 2019, September 27, 2019, December 31, 2019, March 27, 2020 and June 26, 2020, 20.9% for the three month period ended September 25, 2020 and 23.3% for the three months ended December 31, 2020. For the year ended December 31, 2020, the tax effect of the adjustments is based upon the estimated tax rate used for each of the three month periods therein. The goodwill impairment charge is not tax deductible and therefore the tax effect of the adjustments includes only the other adjustments noted. Additionally, the three month period and year ended December 31, 2020 reflects an increase in tax expense due to an increase in the effective tax rate of \$5.6 million.

		ear ded	Three Months Ended									Year Ended Three Months Ended										ear nded
,	in millions)	mber 2018		arch 2019		e 28,)19	Septe 27, 2			ember 2019		ember 2019		arch 2020		ne 26, 020		ember 2020		cember , 2020		ember 2020
	Non-GAAP and Normalization adjustments	\$ 22.6	\$	5.4	\$	5.3	\$	5.5	\$	3.3	\$	19.5	\$	3.8	\$	3.5	\$	3.3	\$	(3.2)	\$	7.4
	Non-GAAP adjustment for amortization of acquisition- related intangible assets	\$ (7.4)	\$	(1.8)	\$	(1.8)	\$	(1.7)	\$	(1.8)	\$	(7.1)	\$	(1.7)	\$	(1.7)	\$	(1.5)	\$	(1.7)	\$	(6.6)

Reflects adjustments to increase Selling, general and administrative costs up to a projected level of corporate Selling, general and administrative costs to be incurred by Vontier as a stand-alone, publicly-traded company. These costs are projected to approximate \$78.0 million. This resulted in adjustments of \$47.2 million, \$45.7 million and \$36.0 million for the years ended December 31, 2018, December 31, 2019, and December 31, 2020, respectively, and \$11.7 million, \$11.5 million, \$11.5 million, \$11.0 million, \$12.7 million, \$9.0 million, \$10.7 million and \$3.5 million for the three month periods ended March 29, 2019, June 28, 2019, September 27, 2019, December 31, 2019, March 27, 2020, June 26, 2020, September 25, 2020 and December 31, 2020, respectively. In addition, for the year ended December 31, 2018 the adjustment to Selling, general and administrative expenses reflects the reversal of \$0.5 million related to the impairment of intangible assets. Further, for the year ended December 31, 2020 and the three months ended March 27, 2020 the adjustment to Selling, general and administrative expenses reflects the reversal of \$85.3 million related to the impairment of goodwill. Additionally, for the three month period and year ended December 31, 2019, the adjustment reflects the reversal of \$2.0 million of Cost of sales and \$4.0 million of Selling, general and administrative expenses related to discrete restructuring activities. Further, for the three month period and year ended December 31, 2020, the adjustment reflects the reversal of \$4.8 million of Selling, general and administrative expenses related to discrete restructuring activities. In addition, for the three months and year ended December 31, 2020, the adjustment reflects the reversal of a gain on the sale of property, net of \$2.6 million. The impact on Selling, general and administrative expenses from restructuring activities for the three month periods ended March 29, 2019, June 28, 2019, September 27, 2019, March 27, 2020, June 26, 2020, and September 25, 2020 and year ended December 31, 2018 was insignificant. The adjustments to Selling, general and administrative expenses also include the impact of other insignificant adjustments.

	ear ded		Т	hree M	onth	onths Ended				Year Ended				Year nded					
(\$ in millions)	mber 2018	March J 29, 2019		June 28, September 27, 2019			December 31, 2019		December 31, 2019		March 27, 2020		June 26, 2020		September 25, 2020		December 31, 2020		ember , 2020
Cost of sales	\$ 	\$ _	\$	_	\$		\$	2.0	\$	2.0	\$		\$		\$		\$		\$ _
Selling, general and administrative expenses	(43.5)	(11.8)		(11.2)		(11.3)		(7.1)		(41.4)		72.6		(9.0)	\$	(10.7)	\$	(0.6)	\$ 52.3
Total adjustment to operating profit	\$ (43.5)	\$ (11.8)	\$	(11.2)	\$	(11.3)	\$	(5.1)	\$	(39.4)	\$	72.6	\$	(9.0)	\$	(10.7)	\$	(0.6)	\$ 52.3

Vontier Corporation

Notes to the Summary Supplemental Adjusted Financial Data (unaudited)

d) Reflects an increase for the amount of acquisition-related intangible asset amortization expense recognized in each period presented.

	ear ided		Tl	hree M	onths	s Ended		I	Year Ended	 Three Months Ended								Year Inded
(\$ in millions)	ember 2018	arch 2019		ne 28, 019		tember , 2019	cember 1, 2019		cember 1, 2019	arch , 2020		ne 26, 020	Sep 25	tember , 2020		cember 1, 2020		cember , 2020
Acquisition-related amortization	\$ 30.6	\$ 8.1	\$	8.1	\$	7.8	\$ 7.8	\$	31.8	\$ 7.3	\$	7.2	\$	7.3	\$	7.2	\$	29.0

e) Reflects an adjustment to decrease the corresponding item by the amount of one-time costs related to separation activities.

			Three	Mor	nths Ended			Y	ear Ended
(\$ in millions)	arch 27, 2020		ne 26, 020	Sej	ptember 25, 2020	De	ecember 31, 2020	De	cember 31, 2020
Selling, general and administrative expenses	\$ \$ 5.5		3.1	\$	4.6	\$	13.7	\$	26.9

f) Reflects weighted average shares outstanding of 168.4 million for each of the years ended December 31, 2018 and December 31, 2019 and for each of the three month periods ended March 29, 2019, June 28, 2019, September 27, 2019, December 31, 2019, March 27, 2020, June 26, 2020 and September 25, 2020 as derived from the shares outstanding at separation. Reflects diluted weighted average shares outstanding of 169.4 million for the year ended December 31, 2020 and 169.6 million for the three month period ending December 31, 2020.